

**This is Exhibit "12" attached to the
Affidavit of Nagib Tajdin
Sworn on May 8, 2012**

MRC

NORTON ROSE

Barristers & Solicitors / Patent & Trade-mark Agents

Norton Rose OR LLP
Royal Bank Plaza, South Tower, Suite 3800
200 Bay Street, P.O. Box 84
Toronto, Ontario M5J 2Z4 CANADA

F: +1 416.216.3930
nortonrose.com

On June 1, 2011, Ogilvy Renault joined Norton Rose Group.

Direct line
+1 (416) 216-1805

Email
brian.gray@nortonrose.com

August 29, 2011

Sent by Facsimile

Registrar
Federal Court of Canada
180 Queen Street West, Suite 200
Toronto, Ontario M5V 3L6

Our reference
01020560-0001

Dear Sirs,

**His Highness Prince Karim Aga Khan v. Nagib Tajdin, Ainaz Jiwa, John Doe et al.
Federal Court File No. T-514-10 – Reference Proceeding**

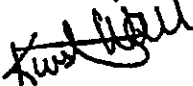
We are the solicitors for the Plaintiff, His Highness Prince Karim Aga Khan. We ask that you bring this letter to the attention of Madam Prothonotary Milczynski who is the designated Referee in this reference proceeding.

We have received a copy of Mr. Tajdin's letter dated August 27, 2011.

As the court knows, there was no discussion of incorporating confidentiality into the direction because the documents were not to be filed in court. Indeed, I pointed out that we would need to be free to discuss these documents and information with our client. This necessarily implied discussion with advisers and staff and Ismail personnel that our client has designated. We may also need to employ accounting expertise to assess the financial information.

We may need to bring motions to receive documents from third parties. However, we recognize and accept that information received on discovery is to be used only for the purposes of this litigation without leave of the court.

Yours very truly,



rd. Brian W. Gray

BWG/KEW/jb

cc: Ainaz Jiwa (Defendant)
Nagib Tajdin (Defendant)

DOCSTOR: 224809711

Nagib Tajdin

P.O. Box 38236 - 00623 Nairobi, Kenya
Tel: 254-723-693-844 Email: nagib@tajdin.com

August 27, 2011
Registrar
Federal Court of Canada
180 Queen Street West, Suite 200
Toronto, Ontario
M5V 3L6

12

Ref: Federal Court File T-514-10 Reference Proceeding

Dear Sir/Madam,

Please bring this to the attention of Madam Prothonotary Milczynski.

Further to yesterday's case management conference with the parties, Mr Gray has proposed a Draft Order.

He may have inadvertently omitted the following point which was stressed:

There should be full confidentiality of all the information provided by the Defendants to Counsel for Plaintiff in the course of this Reference and the only person to whom Mr Gray can disclose that information is H.H. The Aga Khan.

We trust this will be added to the Order as agreed by all parties at the case conference.

Respectfully Yours,


Nagib Tajdin